



Loan Application

****Please Complete All Sections Thoroughly****

Loan Officer: _____ Submitted by _____ Approval # _____

Borrower Name _____ Company Name: _____

Address: _____ City _____ State _____ Postal Code _____

Tel: (____) _____ - _____ Borrower's Cell (____) - _____ - _____ E-Mail _____

Loan Purpose (circle one) Purchase No cash-out Re-Finance Cash-out Re-Finance

Requested Amort (circle one) 20 25 30 Term 5 10 Rate expectation _____ to _____

Loan Amount Request _____ Origination Fee \$ _____

****Use Of Loan Proceeds***

Refinance

OR

Purchase

P/O Mtg. 1 _____

Purchase Price \$ _____

P/O Mtg. 2 _____

Cash down Payment \$ _____

P/O Taxes _____

Loan request \$ _____

Closing Cost: _____

Cash Out _____

Borrowers funds \$ _____

Req'd Loan Amt. _____

Explain cash Out: _____

Proposed Collateral

Circle Type: Apartments, Retail, Office, Mixed-Use, Warehouse, Hotel, Medical, CTL, Industrial, Other: _____

No. Of Buildings: _____ Property Address: _____

City: _____ State: _____ Zip _____ Bldg. Square Feet _____

No. of Units _____ Percent Occupied _____ Percent O/O _____ Explain type other: _____

Original Purchase Price: _____ Original Purchase Date: _____

Income (Annual) _____ Expense (Annual) _____ NOI (Annual) _____

Real Estate Value _____ Source _____ Date (of Source) _____

For a TERM SHEET Please provide the following

- | | | |
|--|--|---|
| <input checked="" type="checkbox"/> Personal financial statement | <input checked="" type="checkbox"/> Latest Monthly Star Report | <input checked="" type="checkbox"/> rent roll (if applicable) |
| <input checked="" type="checkbox"/> Personal and Business tax returns (3yrs) | <input checked="" type="checkbox"/> Pictures | <input checked="" type="checkbox"/> Old Appraisal |
| <input checked="" type="checkbox"/> Latest TIM Monthly P & L | <input checked="" type="checkbox"/> Any Credit issue | <input checked="" type="checkbox"/> Detail REO Schedule |
| <input checked="" type="checkbox"/> Purchase agreement (if applicable) | <input checked="" type="checkbox"/> Resume of principals | |