



Checklist for Construction

Please provide below missing information:

- _____ Five year Income/Expense projections
- _____ Feasibility Study, if completed
- _____ Latest Appraisal
- _____ Schedule of Contracts and Leases to include description of items, when Lease or Contract was incurred and when it expires, if any
- _____ Franchise License Agreement
- _____ Environmental Questionnaire
- _____ Plat or Survey
- _____ Architect Drawings
- _____ Complete Cost Breakdown to include/Complete Equipment to be Purchased Breakdown
- _____ Draw Schedule
- _____ Sale / Purchase / Lease agreement on land
- _____ Most recent Personal & Property Tax Bill

Personal/Individual Information:

- _____ Personal Financial Statement on all Borrowers/Guarantors
- _____ Borrowers/Guarantors Personal Federal Income Full Tax Return for the last 3 years
- _____ Resumes of all Borrowers, Guarantors, and all key Management Personal
- _____ Release for Credit Information
- _____ All Partners Affiliate Information (3yrs Tax returns & Interim financials)
- _____ Partnership/Corporate Filings (Articles of Organization, Operating Agreement, etc.)
- _____ Breakdown of Ownership & Sources of Equity Injection